# Article I Name:

The name of this organization shall be Wall Street Club at Iowa State University.

# Article II Purpose:

The purpose of the Wall Street Club is to educate members on the high finance career path. The senior club members will mentor a select number of students using academic resources, professional work experience, and alumni networking.

# Article III Statement of Compliance:

Wall Street Club abides by and supports established Iowa State University policies, State and Federal Laws and follows local ordinances and regulations.  Wall Street Club agrees to annually complete President’s Training, Treasurer’s Training and Adviser Training (if required)

# Article IV Non-Discrimination Statement:

Iowa State University and Wall Street Club do not discriminate on the basis of genetic information, pregnancy, physical or mental disability, race, ethnicity, sex, color, religion, national origin, age, marital status, sexual orientation, gender identity, or status as a U.S Veteran

# Article V Membership:

1. New members:
   1. New Applicants:
      1. Must have completed at least one semester at Iowa State University
      2. Must have freshman classification
      3. Case by case: Sophomores or Juniors that have attained an investment banking/investment management internship outside of the club with a reputable firm, up to the discretion of the Co-Presidents
      4. Must have a cumulative GPA above 3.5
      5. Must have some form of involvement outside of the classroom (clubs, sports, fraternities/sororities, etc.).
      6. New Members will be selected no later than the first Sunday of April.
   2. Interviews:
      1. The club officers will interview each student that meets those requirements.
      2. Ensure that the students have an understanding of the high finance industry.
2. Active Members:
   1. Membership shall be restricted to only qualified candidates at Iowa State University.
   2. Members must be registered Iowa State students in good standing with the university.
   3. Member removal
      1. Member removal must be initiated by the co-presidents
      2. After co-presidents initiate member removal, the following meeting will begin with a vote
         1. Vote will be decided by a simple majority

# Article VI: Risk Management:

The president of operations will serve as the risk management officer.

The role of the risk management officer is to [a] help minimize potential risks for club activities, [b] recommend risk management policies or procedures to Wall Street Club, [c] to submit documentation to ISU’s Risk Management Office and [d] to ensure that Iowa State University policies are followed at all of the organization’s events and [e] to ensure that proper waivers and background checks are on file with Risk Management for events (if applicable)

# Article VII Officers:

Officer Duties and Term of Service—Two Co-Presidents, Advisor, Treasurer (1 Calendar Year)

1. Presidents
   1. Requirements
      1. One summer in Investment Banking, Investment Research, or Sales and Trading
      2. 2 semesters as an active member in the club
      3. Appointed by the previous co-presidents with approval of the advisor
   2. President Responsibilities
      1. President of Internal Operations
         1. Planning meeting schedule
         2. Pairing mentees with an appropriate mentor
         3. Tracking members networking efforts / job prospects
      2. President of External Relationship Management
         1. Managing relationships with alumni and major investment banks
         2. Sourcing guest speakers
         3. Marketing the club to potential employers and prospective club members
2. Advisor
   1. Advisor Meetings
      1. Presidents will meet with the adviser at the beginning of each semester to map out ideas and plans for said semester
      2. Retiring officers will need to meet with the advisor before new officers are appointed to receive advisor approval on new appointees
   2. Advisor Duties
      1. Operating as a representative on behalf of the club to the university
      2. Advisor will be a professor within the college of business selected by the club
      3. Advisor will not be required to attend any meetings but is permitted to attend
3. Treasurer
   1. Responsibilities
      1. Handle all finances of the Wall Street Club
      2. Present financial reports as demanded by the executive board and/or general members, minimum requirement of once per semester
      3. Raising funds
         1. Funds should be soley used for networking activities and events
         2. Funds will be raised through alumni and previous Wall Street Club Members
      4. Treasurer is the primary user and manager of the p-card

Date(s) for election of officers—Last meeting of the Spring

Impeachment/Removal of officers—

1. Impeachment processes will begin by at least 2 students putting the officer for impeachment
   1. Students seeking the removal of an officer will need to meet with the advisor
      1. Must provide a justified reasoning for impeachment
      2. Upon advisor approval, the advisor will meet with the proposed officer that the students would like to impeach
         1. The officer must present his case to the advisor
         2. If the advisor agrees to move forward with the impeachment process, then the following general club meeting will serve as an impeachment meeting
2. The officer will be able to speak at the impeachment meeting, with a simple majority vote required for impeachment

Replacement of officers—Same as election of officers

Minimum Cumulative GPA for Officers—3.0

The officers of this organization must meet the following requirements:

(a) Be in good standing with the university and enrolled: at least half time (six or more credit hours), if an undergraduate student (unless fewer credits are required to graduate in the spring and fall semesters) during the term of office, and at least half time (four or more credits), if a graduate level student (unless fewer credits are required in the final stages of their degree as defined by the Continuous Registration Requirement) during their term of office.

(b) Have a minimum cumulative grade point average (GPA) as stated below and meet that minimum GPA in the semester immediately prior to the election/appointment, the semester of election/appointment and semesters during the term of office. For undergraduate, graduate, and professional students, the minimum GPA is 2.00. In order for this provision to be met, at least six hours (half-time credits) must have been taken for the semester under consideration.

(c) Be ineligible to hold an office should the student fail to maintain the requirements as prescribed in (a) and (b).

# Article VIII Adviser:

Adviser Duties— It shall be the duty of the advisor to oversee and monitor the activity of Wall Street Club to ensure that activities are being conducted in a professional manner that abides by Iowa State University policy.

Method of election/selection of adviser(s)—The method of selecting adviser(s) will be up to the officers of the club.

Adviser(s) Term of Service—The term of service will be up to the leisure of the adviser.

Impeachment/Removal of Advisers—The Impeachment process will be effectively the same as the club office impeachment process. However, the students seeking impeachment will meet with the club officers rather than the Adviser.

Replacement of Advisers—The replacement of an adviser will be up to the discretion of the officers.

# Article IX Finances:

Finances will come exclusively from fundraising

Description of dues—Currently we do not require dues for active members, however dues shall never exceed $20 per semester

1. In order to enact dues, we must have majority approval of all active members and advisor approval. This will be done at the second general meeting of the semester.

All monies belonging to this organization shall be deposited and disbursed through a bank account established for this organization at the Campus Organizations Accounting Office and/or approved institution/office (must receive authorization via Campus Organizations Accounting Office). All funds must be deposited within 48 hours after collection. The Adviser to this organization must approve and sign each expenditure before payment.

# Article X:

Amendments & Ratification will be drafted by the officers of the club. These will be voted on by all club members and must pass a simple majority vote.